

AMUNDI FUNDS EMERGING MARKETS GREEN BOND - I2 USD

FACTSHEET

Marketing
Communication

30/09/2022

BOND ■

Key Information (Source: Amundi)

Net Asset Value (NAV) : **830.52 (USD)**
 NAV and AUM as of : **30/09/2022**
 Assets Under Management (AUM) : **406.76 (million USD)**
 ISIN code : **LU2138388223**
 Bloomberg code : **AMMGBIC LX**
 Benchmark : **USD Libor 3-month**

Risk & Reward Profile (SRRI) (Source: Fund Admin)



Lower risk, potentially lower rewards

Higher risk, potentially higher rewards

The SRRI represents the risk and return profile as presented in the Key Investor Information Document (KIID). The lowest category does not imply that there is no risk. The SRRI is not guaranteed and may change over time.

The risk level of this Sub-Fund mainly reflects the market risk arising from investments in emerging markets bonds.

Additional Risks

Important risks materially relevant to the Sub-Fund which are not adequately captured by the indicator:

- Credit risk: represents the risks associated with an issuer's sudden downgrading of its signature's quality or its default.
- Liquidity risk: in case of low trading volume on financial markets, any buy or sell trade on these markets may lead to important market variations/fluctuations that may impact your portfolio valuation.
- Counterparty risk: represents the risk of default of a market participant to fulfil its contractual obligations vis-à-vis your portfolio.
- Operational risk: this is the risk of default or error within the different service providers involved in managing and valuing your portfolio.
- Emerging Markets risk : Some of the countries invested in may carry higher political, legal, economic and liquidity risks than investments in more developed countries. The occurrence of any of these risks may have an impact on the net asset value of your portfolio.

Objective and Investment Policy

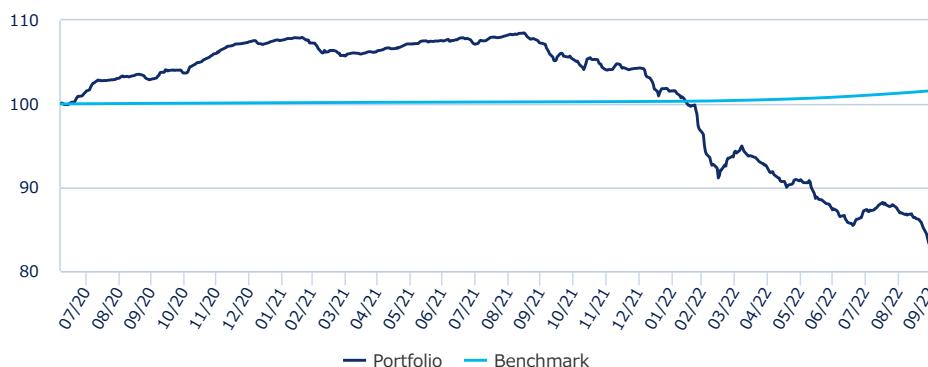
Seeks to increase the value of your investment and to provide income over the recommended holding period through investment in Sustainable Investments pursuant to Article 9 of the Disclosure Regulation. The Sub-Fund invests at least 75% of its assets in a diversified portfolio of "Emerging Markets Green Bonds" denominated in USD or other OECD Currencies.

"Emerging Markets Green Bonds" are defined as debt securities and instruments issued by companies that are headquartered, or do substantial business, in an emerging country, which fund eligible projects meeting the criteria and guidelines of the Green Bond Principles (as published by the ICMA). Whilst the investment manager aims to invest in ESG Rated securities not all investments of the Sub-Fund will have an ESG rating and in any event such investments will not be more than 10% of the Sub-Fund. The Sub-Fund may also invest in bonds issued by companies, governments or institutions from any country that are denominated in other currencies and may invest up to 80% in high yield bonds. The Sub-Fund may also invest in other types of bonds, in money market instruments, in deposits, convertible bonds up to 25%, ABSs and MBSs up to 20%, UCITS/UCIs up to 10%, distressed securities up to 10% and contingent convertible bonds up to 10%.

The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit). The Sub-Fund may use credit derivatives (up to 40% of net assets). **Benchmark** : The sub-fund is actively managed. The 3 Month USD Libor Index serves, a posteriori, as an indicator for assessing the Sub-Fund's performance and for the relevant share classes calculating the performance fees. There are no constraints relative to the 3 Month USD Libor restraining portfolio construction. The Sub-Fund has not designated the Benchmark as a reference benchmark for the purpose of the Disclosure Regulation. **Management Process** : The Sub-Fund's sustainable investment is focused primarily on climate and environmental objectives by investing in Emerging Markets Green Bonds, which fund eligible projects meeting the criteria and guidelines of the Green Bond Principles (as published by the ICMA). The investment process identifies the best opportunities both in terms of financial prospects as well as their ESG, in particular environmental, characteristics. The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of its investment universe.

Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 07/07/2020 to 30/09/2022* (Source: Fund Admin)



Annualised Returns * (Source: Fund Admin)

	YTD	1 month	3 months	1 year	3 years	5 years	Since
Since	31/12/2021	31/08/2022	30/06/2022	30/09/2021	-	-	07/07/2020
Portfolio	-20.37%	-4.72%	-4.89%	-22.57%	-	-	-7.98%
Benchmark	1.29%	0.29%	0.77%	1.33%	-	-	0.70%
Spread	-21.66%	-5.01%	-5.66%	-23.90%	-	-	-8.68%

Calendar year performance * (Source: Fund Admin)

	2021	2020	2019	2018	2017
Portfolio	-2.92%	-	-	-	-
Benchmark	0.16%	-	-	-	-
Spread	-3.09%	-	-	-	-

* Source : Fund Admin. Returns are annualised returns for periods exceeding 1 year (365 days basis). The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund. The value of investments may vary upwards or downwards according to market conditions.

BOND



Maxim Vydrine
Co-Head of Emerging Markets
Corporate & High Yield Debt



Sergei Strigo
Co-Head of Emerging Markets Debt



Paolo Cei
Portfolio Manager

Performance analytics (Source: Fund Admin)

	Inception to date
Maximum drawdown	-23.46%
Worst month	02/2022
Lowest return	-4.95%
Best month	11/2020
Highest return	2.27%

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	6.37%	-	-
Benchmark volatility	0.16%	-	-
Ex-post Tracking Error	6.42%	-	-
Information ratio	-3.76	-	-
Portfolio sharpe ratio	-3.72	-	-
Beta	-0.41	-	-

Sub-Fund Statistics (Source: Amundi)

	Portfolio	Benchmark
Yield	8.71%	3.21%
Modified duration ¹	3.86	0.00
SWMD ²	17.70	0.00
Average rating ³	BB+	-
Total portfolio holdings	134	-
Issuer number	123	-

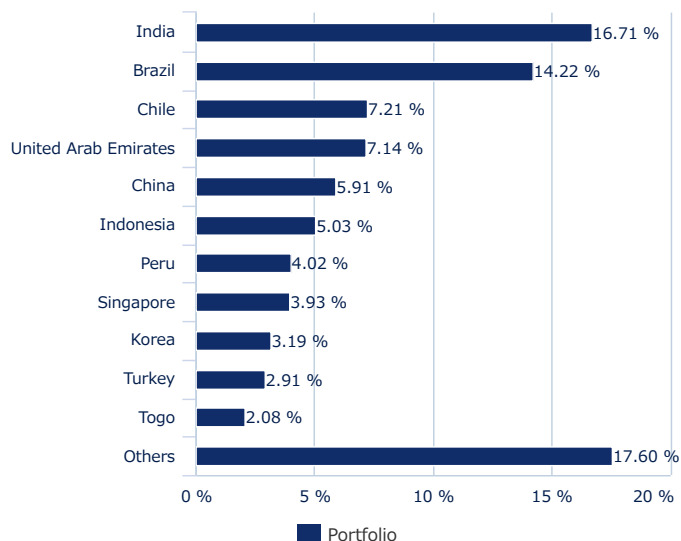
¹ Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield

² SWMD : spread-weighted modified duration

³ Based on cash bonds and CDS but excludes other types of derivatives

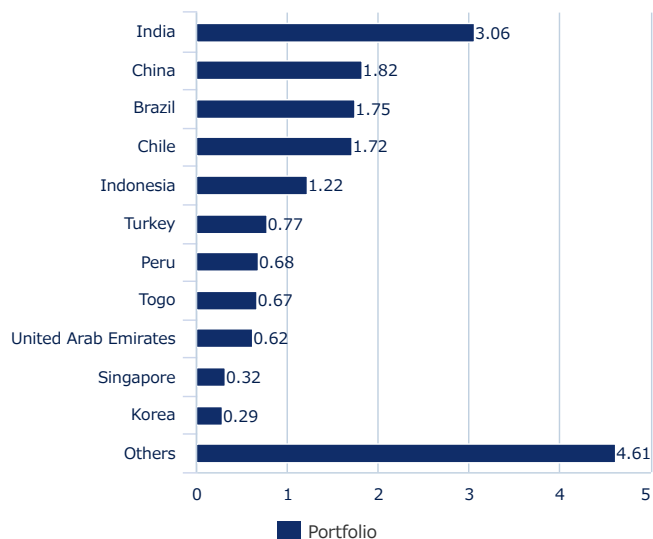
Portfolio breakdown by country (Source: Amundi)

% of assets *



* Includes derivatives & credit default swaps.

Spread Weighted Modified Duration (SWMD) (% , source: Amundi) *

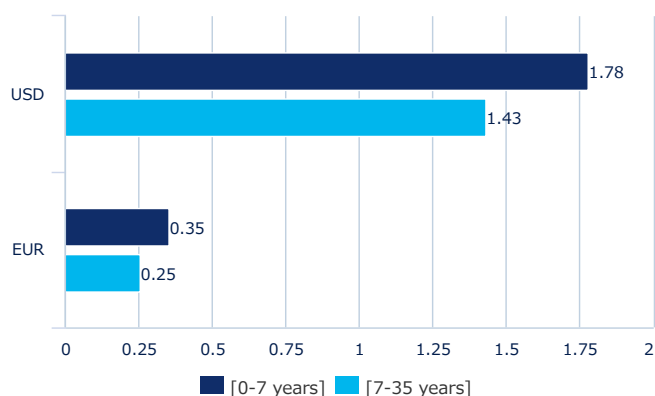


* Includes derivatives & credit default swaps.

Global risk allocation per yield curve segment (Source: Amundi)

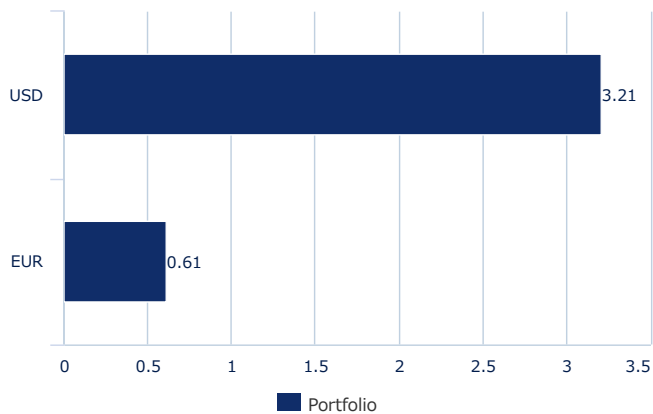
Global risk allocation per yield curve segment (Source: Amundi) *

Modified duration (Source: Amundi)



* Includes derivatives

Modified duration (Source: Amundi) ***



*** Includes derivatives

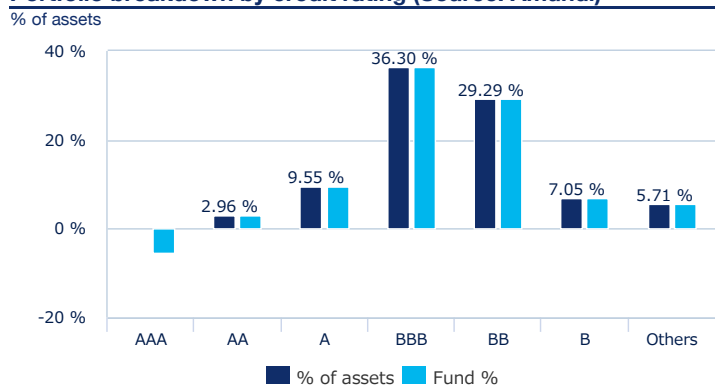
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Sector allocation (Source: Amundi)

Portfolio breakdown by issuer (Source: Amundi)

% of assets		Portfolio
Corporate		79.53%
Utilities		27.88%
Banks & building societies		20.75%
Specialised financial		8.30%
Transportation		5.20%
Basic materials		4.78%
Energy		2.76%
Consumer non-cyclical		2.01%
Real estate		1.85%
Telecom. & technology		1.62%
Capital goods		1.39%
Consumer staples		1.38%
Chemicals		0.67%
Media		0.62%
Automobiles		0.21%
Insurers		0.09%
Emerging Govt. Related		6.85%
Agencies		3.89%
Supranationals		1.52%
Emerging Govt. Related Agencies		0.86%
Emerging govt. related : Financials		0.59%
Emg sovereign (external)		3.48%
Emerging sovereign (ext debt)		3.48%
Treasuries		0.09%
Treasuries		0.09%

Portfolio breakdown by credit rating (Source: Amundi) *



* Includes Credit Default Swaps

Top 10 issuers (Source: Amundi) *

Issuer	Sector	Country	% of assets
POWER FINANCE CORPORATION LTD	Financials	India	3.62%
ADANI GREEN ENERGY UP/PDP/PSE	Utilities	India	3.29%
VENA ENERGY CAPITAL PTE LTD	Utilities	Singapore	3.27%
BANCO BTG PACTUAL/CAYMAN	Financials	Brazil	3.10%
STAR ENERGY GEOTHERMAL WAY WIN	Utilities	Indonesia	2.94%
RUMO LUXEMBOURG SARL	Industrials	Brazil	2.91%
FIRST ABU DHABI BANK	Financials	United Arab Emirates	2.82%
MAF SUKUK LTD	Financials	United Arab Emirates	2.53%
CONSORCIO TRANSMANTARO SA	Utilities	Peru	2.45%
ECOBANK TRANSNATIONAL INC	Financials	Togo	2.08%

* Includes Credit Default Swaps

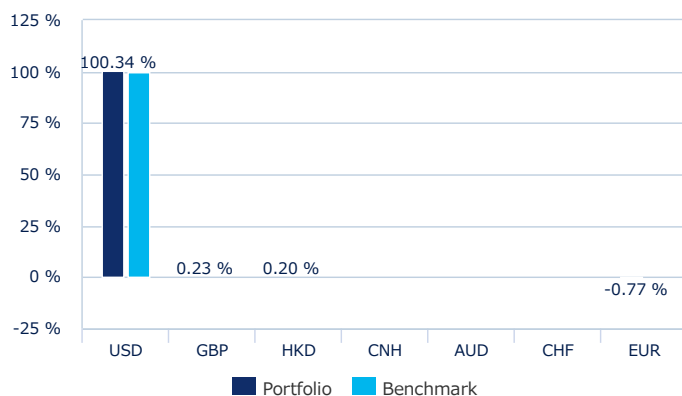
Breakdown by rating & sector (Source: Amundi)

	Investment grade % of assets	Speculative grade % of assets
Industrials	11.97%	8.69%
Emerging Govt. Related	6.73%	0.12%
Emg sovereign (external)	1.32%	2.16%
Utilities	10.97%	16.91%
Treasuries	0.09%	-
Financials	17.74%	13.25%
Total	48.81%	41.14%

Asset Allocation (Source: Amundi)

	% of assets
Corporate Green Bonds	68.53%
Govt Related Green Bonds	7.47%
Sustainable Bonds	13.20%
Derivatives	0.50%
Cash	11.09%

Top 25 currency risk allocation (% of assets) (Source: Amundi)



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Information (Source: Amundi)

Legal structure	UCITS under Luxembourg law
Management Company	Amundi Luxembourg SA
Custodian	CACEIS Bank, Luxembourg Branch
Sub-fund launch date	07/07/2020
Share-class inception date	07/07/2020
Sub-fund reference currency	USD
Share-class reference currency	USD
Type of shares	Accumulation
ISIN code	LU2138388223
Reuters code	LP68620121
Bloomberg code	AMMGBC LX
Minimum first subscription / subsequent	5000000 USD equivalent of EUR / 1 thousandth(s) of (a) share(s)
Frequency of NAV calculation	Daily
Dealing times	Orders received each day D day before 2pm CET
Entry charge (maximum)	0.00%
Performance fees	No
Exit charge (maximum)	0.00%
Ongoing charges	0.76% (realized)
Minimum recommended investment period	5 years
Benchmark index performance record	29/06/2020 : 100.00% LIBOR 3 MONTHS USD CAPITALISED

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Green Bonds Lexicon

Green/Sustainable/Social Bonds breakdown

Green bonds are fixed income instruments for which the proceeds are specifically designated for projects with clearly defined environmental benefits. Eligible projects include, but are not limited to, renewable energy, energy efficiency (including efficient buildings), sustainable waste management, sustainable land use, biodiversity conservation, clean transportation and clean water. The issuer should outline the decision-making process it follows to determine the eligibility of an individual investment in the legal documentation for the security:

- 1) Use of proceeds
- 2) Project evaluation and selection
- 3) Management of proceeds
- 4) Reporting

Impact

Avoided emissions :

"Estimate of emissions that would have been released if a particular action or intervention had not taken place. For example, the use of insulation in premises might reduce the consumption of gas to heat the building with the consequential reduction of GHG emissions from the property. In order to determine the level of emissions avoided through the use of certain goods or services, it is necessary first to establish what the level of emissions would have been had the goods or services not been used. This level is known as a baseline level. The avoided emissions are quantified by reference to the difference between the baseline level and level of GHG emissions achieved through the use of the goods or services."*

*Source : CDP

Impact metric :

Tons of CO₂ equivalent (tCO₂e) per 1Mn invested (in portfolio currency).

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:

"E" for Environment (energy and gas consumption levels, water and waste management, etc.).

"S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).

"G" for Governance (independence of board of directors, respect for shareholders' rights, etc.)

Impact Reporting

Avoided emissions

	tCO ₂ e
Avoided emissions per €1Mn invested per Year	636.69

* Calculation limited to green bond portfolio, based on available data

Labelled Bonds weight

	Portfolio
Green Bonds	76.82%
Sustainable Bonds	13.21%

Portfolio use of proceeds breakdown by project category (Source: Amundi)

	Portfolio
Renewable Energy	42.91%
Green Industry	1.34%
Green Building	7.19%
Green Transport	9.22%
Water Management	3.88%
Waste & Pollutant Management	2.84%
Others Green	4.92%
% of proceeds that are undisclosed / not disbursed	12.12%

Data originating only from issuers who have reported their use of proceeds at the time of production of this report.

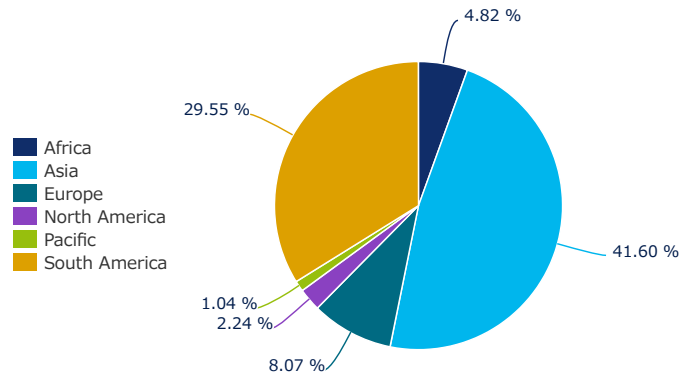
Portfolio ESG rating breakdown



Evaluation by ESG criteria (Source: Amundi)

Environment	C-
Social	C-
Governance	D
Overall Rating	C-

Portfolio use of proceeds' geographic breakdown

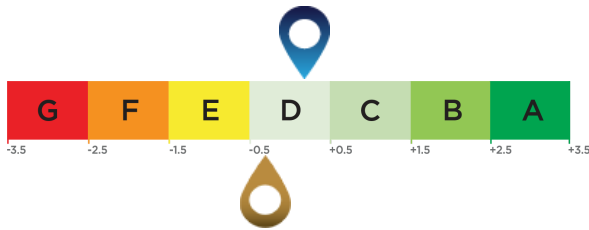


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Average ESG rating (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe: CEMBI Broad Diversified



Investment Portfolio Score: 0.21

ESG Investment Universe Score¹: -0.28

ESG Coverage (source : Amundi)

	Portfolio	ESG Investment Universe
Percentage with an Amundi ESG rating ²	85.16%	90.25%
Percentage that can have an ESG rating ³	91.66%	99.91%

ESG Terminology

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:

- “E” for Environment (energy and gas consumption levels, water and waste management, etc.).
- “S” for Social/Society (respect for human rights, health and safety in the workplace, etc.).
- “G” for Governance (independence of board of directors, respect for shareholders’ rights, etc.)

ESG Rating

The issuer’s ESG rating: each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).

ESG rating of the investment universe and the portfolio: the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers’ scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy⁴, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

¹ The investment universe reference is defined by either the fund’s reference indicator or an index representative of the ESG-related investable universe.
² Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight).
³ Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).
⁴ The updated document is available at <https://www.amundi.com/int/ESG>.

Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©
 Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar’s sustainability score.
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Important information

Issued by Amundi Asset Management SAS. AMUNDI FUNDS (the "Fund") is a Luxembourg registered umbrella fund organised under the laws of the Grand Duchy of Luxembourg and is regulated by the Commission de Surveillance du Secteur Financier ("CSSF"), number of registration B68.806.

This is a marketing communication. Please refer to the prospectus / information document and to the KIID before making any final investment decisions

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Please note that the management company may de-notify arrangements made for marketing as regards units/shares of the Fund in a Member State of the EU in respect of which it has made a notification.

Investment involves risk. The decision of an investor to invest in the Funds should take into account all the characteristics or objectives of the Funds. **Past performance does not predict future results.** Investment return and the principal value of an investment in the Fund may go up or down and may result in the loss of the amount originally invested. All investors should seek professional advice prior to any investment decision, in order to determine the risks associated with the investment and its suitability. It is the responsibility of investors to read the legal documents in force in particular the current prospectus of the Fund. Subscriptions in the Fund will only be accepted on the basis of their latest prospectus and/or, as applicable, the Key Investor Information Document ("KIID") available in local language in EU countries of registration. A summary of information about investors rights' and collective redress mechanisms can be found in English on the regulatory page at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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Austria: The prospectus of the Fund, along with the Key Investor Information Document (as applicable) available in German, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.at.

Bulgaria: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.bg

Belgium: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.be

Czech Republic: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.cz

Cyprus: The prospectus of the Fund, along with the Key Investor Information Document (where applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.com.cy

Denmark: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.dk

Finland: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.fi

France: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.fr or, for Luxembourg funds, at www.amundi.lu or at the centralising correspondence for Amundi Funds and Amundi Index Solutions: CACEIS Bank, Luxembourg branch, 5 allée Scheffer, 2520 Luxembourg, Grand Duchy of Luxembourg / or for First Eagle Amundi: Société Générale Bank & Trust, 11 avenue Emile Reuter, L-2420 Luxembourg, Grand Duchy of Luxembourg.

Germany: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.lu and at www.amundi.de

Greece: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.gr

Hong Kong: The prospectus of the Fund, along with the Key Facts Statement, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Hong Kong Limited, 9th Floor One Pacific Place, 88 Queensway, Hong Kong or at www.amundi.com.hk

Hungary: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.hu

Ireland: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.ie

Italy: The prospectus of the Fund, along with the Key Investor Information Document, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.lu and at www.amundi.it

Japan: The prospectus of the Fund, along with the Fact Statement, the current annual and semi-annual report can be obtained, free of charge, from the approved distributors of the funds or, together with and all applicable regulatory information, at www.amundi.co.jp

Liechtenstein: The prospectus of the Fund,

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along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.lu

Luxembourg: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.lu

Macau: The prospectus of the Fund, along with the Key Facts Statement, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Hong Kong Limited, 9th Floor One Pacific Place, 88 Queensway, Hong Kong or at www.amundi.com.hk

Netherlands: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.nl

Norway: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.no

Portugal: Any investment in the Fund or their respective sub-funds must be made through an authorised distributor registered with the Portuguese Securities Market Commission (Comissão de Mercado de Valores Mobiliários or CMVM). The latest copy of the prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.pt

Romania: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.ro

Singapore: The prospectus of the Fund, along with the Product Highlight Sheet, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.com.sg

Slovakia: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.sk

Slovenia: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.si

South Korea: The prospectus of the Fund, along with the Key Facts Statement, the current annual and semi-annual report, can be obtained, free of charge, at Amundi Hong Kong Limited, 9th Floor One Pacific Place, 88 Queensway, Hong Kong or at www.amundi.com.hk

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