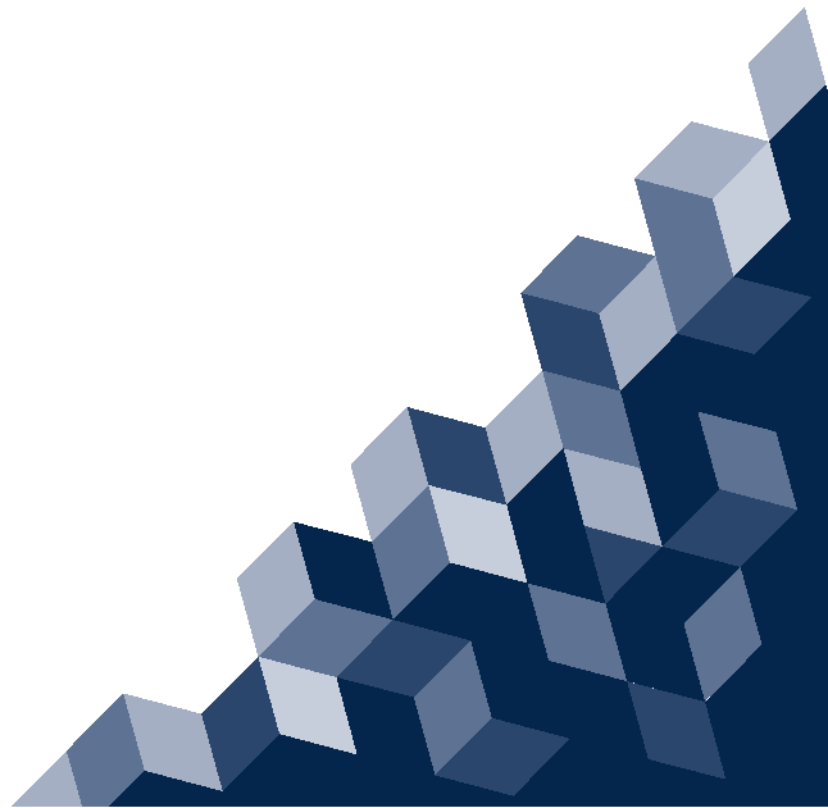


ESG INVESTING AWARDS

CT SUSTAINABLE UNIVERSAL MAP FUND RANGE

4 November 2022



Launched in December 2019, our Sustainable Universal MAP range combines our long-standing expertise in multi-asset and responsible investment across an actively managed 5-strong suite with costs capped at 0.39% OCF.

The fund range has been specifically designed to meet investor and financial advisor requirements from a sustainability and suitability perspective. This entails running a range of risk controlled products that are actively managed at an attractive price point with clear sustainable criteria across the portfolios. The investment process is focused on building a portfolio of high-quality sustainable holdings while also avoiding companies with damaging or unsustainable practices. The range is managed with a clear 'Avoid, Invest, Improve' philosophy. This involves ESG integration, including minimum standards criteria, a small number of exclusions: fossil fuels, weapons and tobacco, which are linked to three of the largest social ills, as well as an over-arching desire to have a portfolio of companies contributing to sustainability and having a positive impact on our environment and society.

The close collaboration with our Responsible Investment (RI) team further enhances the proposition. The RI team is our global centre of excellence on ESG issues. They undertake extensive ESG research on all companies held, and lead on screening, engagement and voting. This award-winning 45-member team is one of the most experienced and best resourced teams of its kind.

With an increase in demand for sustainability investing comes an increasing onus on managers to provide clarity and disclosure as to how portfolios are aligned to clients' expectations. Our Impact Report provides that granularity for our clients. The latest report is attached separately.

Approaching their third-year anniversary, the Sustainable Universal funds have delivered competitive performance against both Sustainable multi-asset funds and other traditional risk-rated multi-asset funds since inception, without compromising on sustainability standards.

Important Information

PRIVATE AND CONFIDENTIAL

All information provided within this document is for the attention of the addressee only and solely for the purpose of evaluating the investment and advisory management services available from Columbia Threadneedle Investments. The information provided is on the basis that it remains private and confidential between the addressee and Columbia Threadneedle Investments. Accordingly, the addressee is not permitted, in the event that a request for information is made under the Freedom of Information Act 2000, to disclose any of the information provided herein by Columbia Threadneedle Investments, given the duty of confidentiality that exists as between Columbia Threadneedle Investments and the addressee. Columbia Threadneedle Investments is the global brand name of the Columbia and Threadneedle group of companies.

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Past performance should not be seen as an indication of future performance. The value of investments and income derived from them can go down as well as up as a result of market or currency movements and investors may not get back the original amount invested. The information, opinions, estimates or forecasts contained in this document were obtained from sources reasonably believed to be reliable and are subject to change at any time.

The “Firm” referred to herein is part of the group of legal entities acquired by Ameriprise Financial Inc. on 8th November 2021. On 4th July 2022, we reached a significant milestone in the integration of our businesses being rebranded as Columbia Threadneedle Investments. We have made significant progress with the integration of our businesses, and while we now present ourselves externally as a single brand, there may be instances where the Firm’s legacy functions, systems, teams or policies remain in place until further integration milestones are reached. Where applicable, this document may make reference to such functions, systems, teams or policies, with any such references being subject to change as the integration work continues.

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