

Ecofin Investments, LLC is the parent of registered investment advisers Ecofin Advisors, LLC and Ecofin Advisors Limited (collectively “Ecofin”). Through the Sustainable and Social Impact Term Fund (NYSE: TEAF), Ecofin invests in public and private investments operating in essential asset sectors. We consider essential assets to be assets and services that are indispensable to the economy and society. Essential asset sectors broadly include the education, healthcare, power, water, energy, and decarbonizing infrastructure. Ecofin integrates analysis of ESG issues throughout the lifecycle of its investment activities spanning due diligence, investment approval, and ongoing portfolio management.

The public and private, equity and debt strategies that make up TEAF follow the same broader firm level ESG policies but are implemented in different ways depending on the nature of the investments being made. Environmental factors are analyzed to determine an investment’s impact and where applicable their ability to reduce GHG emissions, air pollution and water consumption. Analysis of social factors for a private investment may encompass an investment’s impact on the local community and consideration of the health and safety of those constructing and operating private assets. Governance factors are thoroughly analyzed and for private assets includes the use of reporting protocols with qualified operators, project asset managers and numerous independent assessments. Importantly, ESG factors can be reported in a transparent manner to allow investors and stakeholders to monitor our impact.

TEAF allows investors to access private investments through publicly traded products with the benefit of intraday liquidity. In a world increasingly prone to rapid change, we believe that essential assets and services such as social infrastructure, sustainable infrastructure and energy infrastructure will continue to experience growth throughout cycles. Ecofin believes there is currently a significant need for capital investment in essential asset infrastructure to expand and enhance education and healthcare, enhance and upgrade global electrical grids, particularly through wind and solar power, and to improve global water systems and energy infrastructure projects. TEAF helps to provide investor capital for these critical needs.

TEAF Fact Sheet: <https://cef.ecofininvest.com/media/2524/teaf-ecofin-sustainable-and-social-impact-term-fund-fact-sheet.pdf>

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